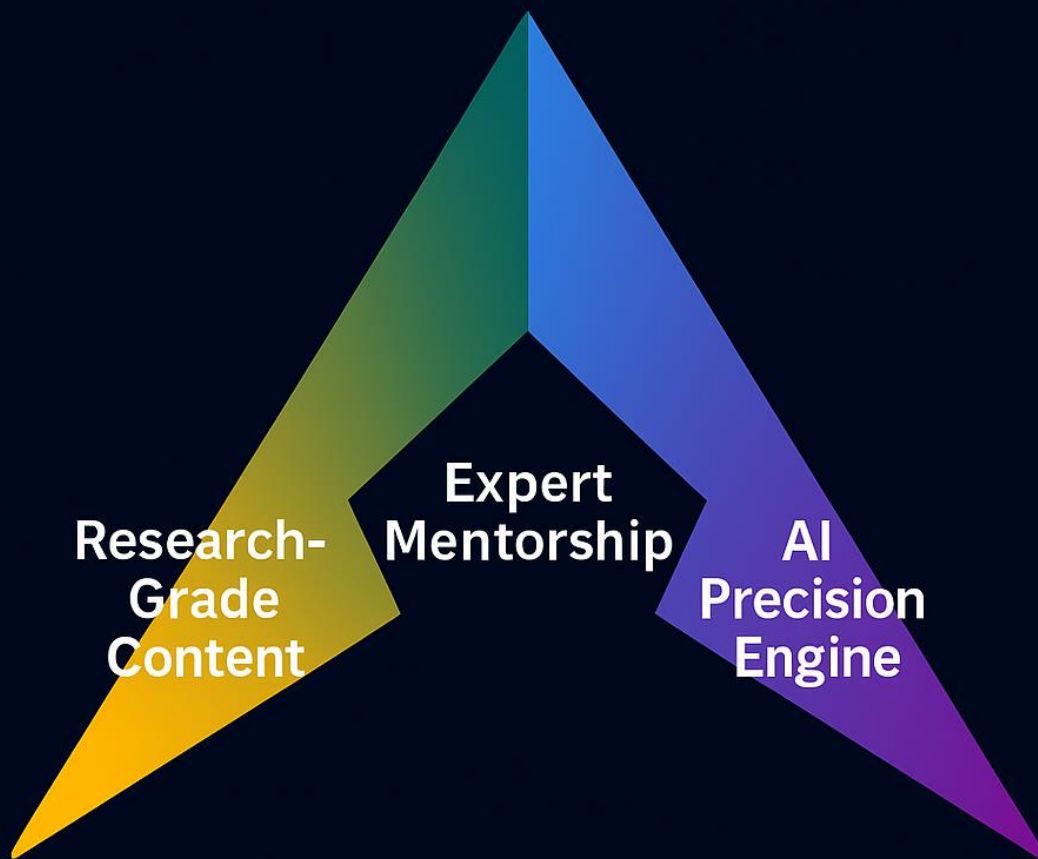


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GS Paper III: Economics

1. India's Urea Subsidy Regime: Balancing Affordability and Efficiency

a. Introduction

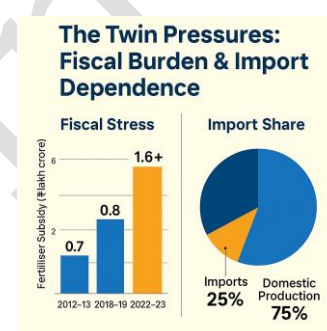
Urea has been the cornerstone of India's fertiliser economy, providing the nitrogen essential for the rapid growth of high-yielding crops like rice, wheat, and maize. It remains the most widely used fertiliser in the country due to its low price and high effectiveness.

However, India's urea policy today stands at a critical crossroads. While heavy subsidies have ensured affordability and food security, they have also encouraged overuse, fiscal stress, and soil degradation. The present challenge is to balance farmer welfare with long-term efficiency and sustainability — a delicate policy dilemma that lies at the heart of India's agricultural economy.

b. Background

Urea is the only fertiliser under full price control in India. Its retail price is fixed by the government, while the difference between production or import cost and this fixed price is reimbursed to manufacturers as fertiliser subsidy.

- Maximum Retail Price (MRP): ₹5,628 per tonne for neem-coated urea (unchanged since 2012).
- Policy Basis: Subsidy provided through the Essential Commodities Act, 1955, and Fertiliser (Control) Order, 1985, which regulate production, pricing, quality, and distribution.



The fertiliser subsidy is one of India's largest expenditure items, ranking next only to food and petroleum subsidies. While it keeps fertiliser affordable, it also locks the government into a high-cost, low-efficiency model of agricultural support.

Over the past three decades, urea consumption has nearly tripled, while domestic production has increased only modestly. The widening gap is met through costly imports, adding to subsidy pressure and exposing India to global price volatility.

c. Reasons Behind Rising Urea Demand

i. Price Disparity:

Urea remains the cheapest fertiliser — about ₹5,600 per tonne, compared to ₹27,000 for DAP and ₹36,000 for MOP — making it the automatic choice for farmers.

ii. Frozen Prices:

The retail price has remained unchanged for over a decade, even as input costs and international gas prices have fluctuated sharply.

iii. Cropping Intensity and Irrigation Expansion:

Improved irrigation and multiple cropping cycles have expanded the area under fertiliser-intensive cultivation.

iv. Crop Patterns:

India's dominance of nitrogen-demanding crops like paddy and wheat ensures persistently high urea usage.

v. Limited Impact of Reforms:

Measures such as neem-coating and nano-urea have improved nutrient efficiency but have not reduced overall consumption significantly.

d. Major Concerns and Challenges

i. Rising Subsidy Burden:

The annual fertiliser subsidy has crossed ₹1.6 lakh crore, with urea accounting for the majority. This diverts fiscal space away from infrastructure and social development.

ii. Soil Nutrient Imbalance:

Overuse of urea distorts the ideal N:P:K ratio (Nitrogen: Phosphorus: Potassium) — leading to soil exhaustion, reduced productivity, and long-term fertility loss.

iii. Import Dependence:

Roughly 25% of India's urea is imported, making domestic agriculture vulnerable to global energy and fertiliser market shocks.

iv. Diversion and Misuse:

Cheap subsidised urea is often diverted to industrial uses such as plywood, cattle feed, and adhesives, further straining supplies meant for agriculture.

v. Seasonal Shortages:

Despite adequate annual supply, poor logistics and hoarding cause localised scarcity during sowing seasons, affecting farmers' sowing schedules.

e. Government Initiatives

Policy Measure	Objective / Impact
Neem-Coated Urea (2015)	Slows nitrogen release, improves efficiency, and curbs diversion for non-agricultural uses.
Nano Urea (IFFCO, 2021)	Liquid urea designed to reduce bulk usage and enhance absorption; adoption still limited.
HURL Projects (Gorakhpur, Barauni, Sindri)	Revival of old fertiliser plants to expand domestic capacity.
Gas Pipelines & LNG Terminals	Ensure steady natural gas supply — the primary feedstock for urea production — to reduce dependence on imports.

These steps have helped stabilise supply but remain insufficient to meet projected demand of nearly 40 million tonnes in 2024–25.

f. Wider Implications

i. Economic Dimension:

The ballooning subsidy bill strains fiscal resources, crowding out investments in education, healthcare, and rural infrastructure.

ii. Environmental Dimension:

Excess nitrogen runoff contaminates soil and water, causing eutrophication and damaging aquatic ecosystems.

iii. Agricultural Dimension:

Nutrient imbalance from excessive nitrogen use depletes secondary and micronutrients like sulphur and zinc, reducing long-term soil productivity.

iv. Social Dimension:

Periodic shortages and long queues for urea distribution can lead to farmer dissatisfaction and rural unrest, particularly during critical sowing periods.

g. The Way Forward

i. Gradual Price Rationalisation:

Reform should start with modest price adjustments and targeted support through Direct Benefit Transfer (DBT) to protect small and marginal farmers.

ii. Smart Rationing:

Introduce a cap on subsidised urea per farmer, linked to landholding and Aadhaar, to prevent misuse and leakage.

iii. Balanced Nutrient Promotion:

Encourage use of DAP, MOP, SSP, organic manure, and bio-fertilisers to restore nutrient equilibrium and reduce nitrogen dependency.

iv. Scaling Nano and Bio-Urea:

Expand field demonstrations and farmer training to build confidence in new fertiliser technologies.

v. Enhancing Domestic Production:

Fast-track new projects and adopt green ammonia and renewable hydrogen-based urea manufacturing to reduce carbon footprint.

vi. Digital Monitoring Systems:

Leverage platforms such as e-Urvarak for real-time tracking of fertiliser movement, ensuring transparency in allocation and preventing diversion.

Conclusion

India's urea subsidy regime captures the central paradox of agricultural policy — maintaining affordability for farmers while ensuring economic and ecological sustainability.

While subsidies have played a vital role in securing food self-sufficiency, their unchecked expansion has led to inefficiency, fiscal strain, and soil degradation. The way forward lies in transforming the system from one of universal price control to targeted, efficient, and sustainable support — ensuring that every rupee of subsidy contributes to both productivity and resilience.

India's fertiliser policy must thus evolve from “cheap and abundant” to “balanced and efficient”, securing the twin goals of farmer welfare and sustainable agriculture.

GS Paper III: Environment

2. Cloud Seeding as an Air Pollution Control Measure – Scientific Limitations and Policy Lessons

a. Introduction

Every winter, the Indo-Gangetic Plain—particularly Delhi—faces a severe air pollution crisis. As temperatures fall and winds slow, pollutants such as PM_{2.5} and PM₁₀ accumulate, turning the region into one of the most polluted in the world. In such situations, the idea of cloud seeding, or *artificial rain-making*, is often revived as a quick solution to “wash away” the smog.

However, scientific evidence shows that cloud seeding is unreliable, short-lived, and contextually unsuitable for India's winter pollution. It highlights a deeper truth: pollution cannot be fixed by manipulating weather, but only through consistent emission control and scientific policymaking.

b. What Is Cloud Seeding?

Cloud seeding is a weather modification technique that attempts to induce or enhance rainfall. It involves dispersing fine particles such as silver iodide, sodium chloride, or dry ice into clouds using

aircraft or rockets. These substances act as condensation nuclei—tiny surfaces on which water vapour condenses or freezes to form raindrops or ice crystals.

Yet, there is one crucial limitation: cloud seeding works only if suitable clouds already exist. It cannot create rain from a clear or dry sky.

c. Conditions Required for Cloud Seeding

For successful rainfall enhancement, three meteorological conditions are essential:

- i. Presence of Moisture-Bearing Clouds: There must be thick, water-laden clouds capable of condensation.
- ii. Favourable Temperature Range: Warm and humid atmospheric conditions help droplets grow.
- iii. Vertical Air Movement: Rising air currents enable water droplets to coalesce into raindrops.

These conditions are typical of monsoon or pre-monsoon periods, but are absent during North Indian winters, when the air is cold, dry, and stable. Thus, winter pollution episodes rarely coincide with conditions suitable for cloud seeding.

d. Scientific Limitations During Winter

i. Scarcity of Suitable Clouds:

In Delhi's winter, chances of rain-bearing clouds are barely 5–10%, compared to over 50% in the monsoon.

ii. Low Humidity and Stable Air:

The cold, dry air prevents condensation; seeded particles remain ineffective.

iii. Minimal Effect on PM_{2.5} Levels:

Only heavy, sustained rain can remove fine particulate matter. The light drizzle produced by seeding hardly affects pollution.

iv. Temporary and Localised Benefits:

Even if light rain occurs, pollutants quickly return because emissions continue.

v. Possible Negative Effects:

Mild drizzle in stagnant air may increase secondary aerosol formation, worsening air quality instead of improving it.

e. Why Cloud Seeding Fails as a Pollution Solution

i. Addresses Symptoms, Not Causes:

Air pollution in Delhi mainly stems from vehicles, industry, road dust, and crop residue burning, not from lack of rainfall. Cloud seeding treats the symptom, not the root cause.

ii. Uncertain Scientific Evidence:

Globally, results of cloud seeding remain inconsistent and unverified. Rainfall outcomes depend more on chance than on technology.

iii. Short-term Political Optics:

Like smog towers or water sprinklers, cloud seeding creates the illusion of action without structural change.

iv. High Opportunity Cost:

Resources spent on cloud seeding could be better used for clean energy transitions, public transport expansion, or industrial emission control—solutions with proven long-term benefits.

f. The Airshed Approach – A Scientific Alternative

Air pollution ignores political borders. Delhi's smog results from emissions spread across Punjab, Haryana, Uttar Pradesh, and Rajasthan. Hence, the solution must treat the Indo-Gangetic Plain as a single airshed—a connected region where air moves and mixes freely.

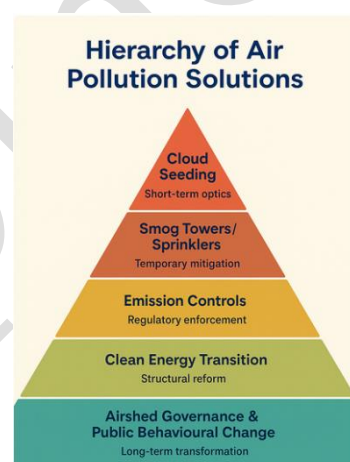
Key Components of an Airshed-Based Strategy:

- i. Regional Coordination: Joint action plans and common emission standards across states.
- ii. Source Mapping: Identify and quantify pollution from vehicles, industry, biomass burning, and dust.
- iii. Clean Energy Transition: Shift from coal and diesel to renewables and electric mobility.
- iv. Transport Planning: Promote public transport, regulate freight traffic, and discourage private vehicle overuse.
- v. Predictive Monitoring: Expand real-time systems like SAFAR and NARFI (National Air Quality Resource Framework of India) to forecast and manage pollution episodes.

An airshed approach ensures that policies are scientifically integrated, regionally coordinated, and outcome-oriented.

g. Way Forward

- i. Evidence-Based Decision Making:
Adopt only those technologies validated through rigorous, peer-reviewed research.
- ii. Source-Level Emission Control:
Strengthen enforcement of vehicular and industrial emission standards; promote cleaner fuels.
- iii. Sustainable Urban Mobility:
Expand electric vehicle infrastructure and improve public and non-motorised transport systems.
- iv. Crop Residue Management:
Incentivise biomass utilisation for energy or compost, reducing open-field burning.
- v. Urban Design and Green Infrastructure:
Increase green belts, enforce dust control at construction sites, and adopt cleaner brick kiln technologies.
- vi. Institutionalise Airshed Governance:
Create inter-state mechanisms for coordinated air quality management.
- vii. Public Awareness and Participation:
Encourage behavioural changes such as reduced private vehicle use, energy conservation, and waste segregation.



Conclusion

Cloud seeding, though technologically appealing, is not a scientifically sound or sustainable solution for air pollution. At best, it provides momentary relief; at worst, it distracts from the real task of emission reduction.

True progress lies in reforming the systems that cause pollution, not in altering the weather to hide its effects. Cleaner fuels, greener cities, regional cooperation, and scientific governance—not artificial rain—will lead India toward clearer skies and healthier lives.

GS Paper III: Science and Technology

3. Reforming India's Nuclear Power Sector: Capital Needs, Private Participation, and the Future of Small Modular Reactors

a. Introduction

India's energy transition stands at a critical juncture. While renewable energy has grown rapidly, solar and wind remain intermittent sources, producing power only under favourable weather conditions. To ensure round-the-clock, low-carbon electricity, India is once again turning to nuclear power — a reliable base-load source with minimal greenhouse gas emissions.

However, scaling up nuclear energy demands huge capital investments and policy reforms. Recognising this, the government plans to open limited avenues for private and foreign participation, not to privatise control, but to inject financial strength, efficiency, and innovation into one of India's most tightly regulated sectors.

b. Background: India's Nuclear Energy Framework

India's nuclear programme rests on three foundational legal pillars that prioritise safety and sovereignty:

i. Atomic Energy Act, 1962

Vests complete control of nuclear power generation with the Union government. Only public sector entities such as the Nuclear Power Corporation of India Limited (NPCIL) are authorised to construct and operate plants.

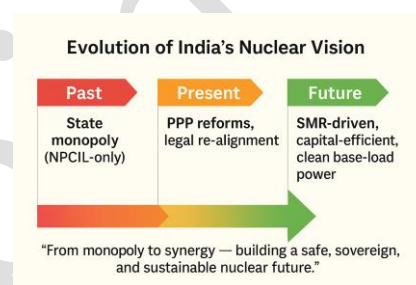
ii. Civil Liability for Nuclear Damage Act (CLNDA), 2010

Defines accountability in the event of a nuclear accident. The operator (NPCIL) bears primary responsibility but retains a *right of recourse* against suppliers. This clause — aimed at ensuring safety — has deterred many global suppliers wary of open-ended liability.

iii. Indo-U.S. Civil Nuclear Agreement, 2008

Opened India to international cooperation in nuclear technology, though its impact was limited by India's strict liability regime.

These laws ensured strong state oversight but constrained private capital, speed of expansion, and international participation.



c. Proposed Reforms: The New Policy Direction

To modernise the nuclear sector, two major legal changes are being considered to balance state control with private investment.

i. Amendment to the CLNDA (2010):

- Limit supplier liability by creating a state-backed insurance pool.
- Align liability norms with international practice and reduce investor risk.

ii. Amendment to the Atomic Energy Act (1962):

- Allow private companies up to 49% equity participation in projects led by NPCIL.
- Introduce a Public-Private Partnership (PPP) model that retains government control while enabling private capital infusion.

These reforms aim to de-risk investment, accelerate construction, and make India's nuclear sector financially sustainable.

d. Why Reforms Are Necessary

i. Capital Constraints:

Nuclear plants have high upfront costs and long gestation periods. Sole reliance on public funding limits expansion.

ii. Reliable Base-load Power:

Unlike solar and wind, nuclear energy provides continuous, reliable electricity, essential for grid stability and industrial operations.

iii. Net Zero 2070 Target:

Substituting coal with nuclear power is vital for India's long-term decarbonisation goals.

iv. Industrial Energy Security:

Heavy industries like steel and cement require constant, high-capacity power — which nuclear, particularly Small Modular Reactors (SMRs), can provide.

v. Indigenous Strength, Financial Weakness:

India's technology in Pressurised Heavy Water Reactors (PHWRs) is mature; the challenge lies in mobilising capital, not capability.

e. Emerging Focus: Small Modular Reactors (SMRs)

Small Modular Reactors (SMRs) are compact, factory-built units generating up to 300 MW each. They integrate advanced passive safety systems, meaning they can cool the reactor core without external power — a major leap in safety design.

Key Advantages of SMRs:

- Shorter construction time and lower capital cost.
- Modular design allows phased capacity addition.
- Can be located near industrial hubs or remote regions.
- Enhanced safety and scalability compared to large reactors.

SMRs represent a strategic bridge between conventional nuclear infrastructure and decentralised, clean-energy solutions for the future.

f. The Bharat SMR Initiative

Under the proposed Bharat Small Modular Reactors (BSMR) programme:

- NPCIL will retain leadership in design, safety, and regulatory oversight.
- Private firms may hold up to 49% equity, contributing funds and managerial expertise.
- Identified sites span Gujarat, Madhya Pradesh, Odisha, Jharkhand, Chhattisgarh, and Andhra Pradesh.
- Leading industrial players — Reliance, Tata Power, Adani, JSW Energy, Hindalco, and Jindal Steel & Power — have shown interest.

This marks a hybrid governance model where state supervision ensures security, while private partnership provides speed, finance, and operational agility.

g. Why Reform Is About Capital, Not Technology

India already possesses proven reactor designs and engineering capabilities through decades of indigenous research. The main bottleneck lies in financing and project execution. Most delays in new reactor projects stem from cost overruns and funding gaps rather than technical barriers.

Therefore, the upcoming reforms are aimed primarily at financial restructuring — inviting private participation to achieve faster capacity expansion without compromising safety or sovereignty.

h. Expected Benefits

i. Capital Mobilisation:

Private equity reduces pressure on the exchequer, enabling faster construction and diversification of funding sources.

ii. Grid Reliability:

Nuclear base-load power stabilises an increasingly renewable-heavy grid.

iii. Climate Alignment:

Supports the shift away from coal and contributes to India's Net Zero 2070 goal.

iv. Industrial Competitiveness:

SMRs can deliver reliable, localised energy for manufacturing clusters, reducing dependence on fossil fuels.

v. Global Investment Climate:

Transparent laws and shared risk attract foreign technology partners and lenders.

i. Challenges and Risks

i. Public Perception and Safety Concerns:

Fear of radiation and environmental risks often trigger local protests. Transparent community engagement is essential.

ii. Financial Risk for Investors:

High upfront costs, long payback periods, and regulatory delays can deter private participation.

iii. Legal Ambiguity:

Clarity on ownership, risk-sharing, and liability is crucial before large investments begin.

iv. Regulatory Independence:

The Atomic Energy Regulatory Board (AERB) must be strengthened with full autonomy, modern tools, and skilled manpower.

v. Technological Upgradation:

While PHWRs remain India's backbone, parallel investments in Light Water Reactors (LWRs) and fusion technology are vital for future readiness.

j. Global Experience and Policy Lessons

i. Global Insights:

- United States and France: Encourage private participation under strict safety norms; support early-stage SMR projects.
- Russia and China: Already deploying SMRs for power and desalination, demonstrating operational viability.
- India: Moving toward a mixed model — public supervision combined with private funding and selective global collaboration.

ii. Policy Takeaways for India:

1. Balance Openness with Oversight: Maintain strategic control while enabling private innovation.
2. Ensure Legal Certainty: A clear, stable liability regime builds investor confidence.
3. Integrate with Renewables: Position nuclear as a complement to, not competitor of, green energy.
4. Build Public Trust: Transparent communication and community outreach are essential to counter misinformation.
5. Invest in Skills and R&D: Expand training and research in nuclear engineering, reactor safety, and waste management.

k. Way Forward

- Enact Legal Amendments: Update the Atomic Energy Act and CLNDA to enable structured public-private collaboration.
- Pilot SMR Projects: Demonstrate feasibility under NPCIL oversight before large-scale rollout.
- Create a Green Nuclear Fund: Support clean base-load power with concessional finance.
- Enhance Regulatory Capacity: Empower the AERB with greater resources and independence.
- Strengthen International Partnerships: Collaborate with the U.S., France, and Russia for design, fuel cycles, and safety innovation.
- Human Resource Development: Launch specialised programmes in nuclear safety, economics, and policy management.

Conclusion

India's nuclear reform is not merely a technological project—it is a financial and governance transformation. The goal is to combine public accountability with private capability, ensuring faster expansion without compromising safety or sovereignty.

By introducing flexible financing, encouraging small modular reactors, and modernising regulations, India can make nuclear energy the third pillar of its clean energy mix—alongside renewables and hydro.

If guided by transparency, safety, and strategic foresight, these reforms could enable India to achieve energy security, economic growth, and climate responsibility in a single policy framework.

GS Paper III: Security

4. Evolving Nuclear Deterrence: Should India Revisit Its Testing Moratorium?

a. Introduction

For almost three decades, the world has witnessed a self-imposed pause on nuclear testing, symbolising global restraint and responsibility. However, this moral consensus is now under strain. Major powers such as the United States, Russia, and China are modernising their nuclear arsenals, upgrading testing facilities, and quietly debating whether computer simulations alone can ensure the reliability of their weapons.

India, which has observed a voluntary moratorium on nuclear testing since Pokhran-II in 1998, now faces a strategic dilemma:

Should it continue its policy of restraint unconditionally, or quietly prepare for a future where others may resume testing?

b. India's Nuclear Doctrine: The Basis of Restraint

i. Pokhran-II (1998) and Declaration of Restraint

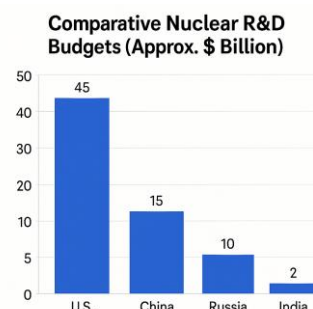
In May 1998, India conducted five nuclear tests and declared itself a nuclear weapons state. Immediately afterwards, it announced a voluntary moratorium on further testing — signalling both technological confidence and diplomatic maturity.

ii. Core Principles of India's Nuclear Policy

- **Credible Minimum Deterrence (CMD):** India will maintain only the number and quality of weapons necessary for assured retaliation.
- **No First Use (NFU):** Nuclear weapons will be used only in response to a nuclear attack, never pre-emptively.

iii. Impact of Restraint

- Helped end India's nuclear isolation and opened pathways to civil nuclear cooperation with the U.S., France, and Russia.
- Reinforced India's global image as a responsible nuclear power guided by restraint and rationality.



c. Why the Global Environment Has Changed

The post-Cold War structure of mutual restraint is eroding.

Country	Recent Developments
United States	Considering subcritical or limited underground tests to verify aging warheads.
Russia	Withdrawn from key arms control treaties; revived Arctic test facilities.
China	Rapidly expanding arsenal; constructing new testing infrastructure at Lop Nur.
Pakistan	Diversifying deterrence with tactical and sea-based nuclear capabilities.

The Comprehensive Nuclear-Test-Ban Treaty (CTBT) remains unenforced because major powers like the U.S. and China have not ratified it. As global norms weaken, India must realistically assess the changing nuclear landscape.

d. Why India Must Reassess Its Moratorium

i. Aging Validation Data:

India's weapon designs were last tested in 1998. Since then, delivery systems and materials have evolved, but their combined performance remains untested in real conditions.

ii. Limits of Simulation Technology:

Though India possesses advanced computational tools, simulations cannot perfectly replicate actual nuclear detonations, especially for new systems like Multiple Independently Targetable Reentry Vehicles (MIRVs).

iii. Evolving Regional Threats:

- China's nuclear build-up includes modern warheads and delivery systems.
- Pakistan's tactical nuclear weapons create new deterrence challenges. India must ensure that its deterrent remains credible and verifiable.

iv. Erosion of Global Restraint:

If major powers resume testing, India could face strategic disadvantage by maintaining unilateral restraint indefinitely.

e. Balancing Ethics and Strategy

India's restraint reflects strategic maturity — the wisdom to wield power responsibly. Yet, strategic maturity also means adapting to shifting realities.

- **Moral Responsibility:** Continue acting as a responsible nuclear power; avoid being the first to resume testing.
- **Strategic Readiness:** Maintain capability and infrastructure to test if required by security conditions.
- **Scientific Preparedness:** Enhance subcritical testing, material studies, and high-fidelity simulations.
- **Diplomatic Balance:** Engage in global non-proliferation efforts while preserving strategic autonomy.
- **Conditional Approach:** If India ever finds testing unavoidable, it should be scientific and discreet, aimed at validation — not provocation.

f. Challenges in Revisiting the Moratorium

i. Diplomatic Fallout:

Testing could disrupt India's partnerships with nations that view it as a restrained actor, especially those involved in civil nuclear cooperation.

ii. Strategic Credibility:

Conversely, excessive restraint without modernisation may erode deterrence credibility if adversaries outpace India technologically.

iii. Doctrinal Integrity:

Any change must align with India's core principles — *No First Use* and *Credible Minimum Deterrence*.

iv. Domestic Sensitivity:

Public opinion, environmental concerns, and political divisions would demand careful management and national consensus.

g. Policy Options Before India

i. Continue the Current Moratorium:

- Preserves India's moral authority and global trust.
- Risk: May limit scientific validation if others resume testing.

ii. Conditional Preparedness:

- Quietly maintain readiness and testing infrastructure without violating the moratorium.
- Balances restraint with flexibility but could attract suspicion from rivals.

iii. Renew Arms Control Leadership:

- Use diplomatic credibility to advocate for new global non-testing norms.
- Position India as a stabilising force, though outcomes depend on great-power politics.

h. Way Forward

i. Scientific Modernisation:

Upgrade research in nuclear materials, simulation, and subcritical testing through collaboration between BARC, DRDO, and ISRO.

ii. Strategic Review Mechanism:

Constitute a National Nuclear Strategy Group to periodically assess deterrence credibility in light of technological and geopolitical shifts.

iii. Diplomatic Engagement:

Continue to support global non-proliferation while asserting India's right to security and credible deterrence.

iv. Doctrine Stability:

Reaffirm No First Use and Credible Minimum Deterrence, ensuring consistency with India's responsible posture.

v. Preparedness Without Provocation:

Maintain technical and infrastructural readiness quietly — a posture of scientific vigilance, not political signalling.

Conclusion

India's testing moratorium since 1998 remains a hallmark of its strategic restraint and global responsibility. But restraint should not mean rigidity. As major powers revise doctrines and modernise arsenals, India must evolve from strategic restraint to strategic preparedness.

The goal is not to abandon commitments, but to ensure that India's deterrent remains credible, safe, and future-ready.

A mature nuclear power is one that balances science with security, morality with realism, and restraint with readiness.

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